

**Explanation of AALC/BLP Joint Discussion of Units' 3-year Rolling Plans (November 2, 2010)
Preliminary Prioritization for Provost's Consideration in preparing AA's 2011-2012 Budget Proposal**

As identified in the AA strategic planning and budgeting time and task line, AALC and BLP received in October the AY 2011-2014 three year rolling plan for each unit in Academics Affairs. In the three year rolling plans, each unit identified goals, some of which require new resources for the subsequent academic year. In the current cycle, those goals would be for AY 1112

Per the planning timeline, AALC and BLP is to convene in a joint meeting in early November for the expressed purpose of reviewing the goals requiring new resources and providing a recommendation to the Provost for her consideration. The Provost then identifies the goals that will be forwarded to UBC with funding requests. UBC meets in the spring to review the requests from all five divisions and prepares a recommendation for the President's Executive Council. The President then makes the final determination of allocations.

The AY 2010-11 joint meeting of AALC and BLP took place on November 2, 2010.

Prior to the meeting, each member reviewed all three year rolling plans and were asked to "rough sort" into three thirds the AY 1112 42 goals requiring new resources. A projected cost for each goal was provided by the unit proposing the goal. The requested amount of funds ranged from \$2,000 to \$268,000. Due to the recent news regarding the \$2.5 million allocation to TT faculty hires for AY 112, faculty hires were not included in this deliberation.

The AALC and BLP members began their prioritizing by sorting the 42 goals into three levels of priority – 1, 2 and 3. The outcome of this process placed 20 goals as Level 1 (totaling \$1,179,400), 13 goals as Level 2 (totaling \$279,916) and 9 goals as Level 3 (totaling \$549,000).

After discussion, the AALC and BLP members decided to recommend all goals in each level to the Provost for consideration as she has the broadest and deepest knowledge of the Academic Affairs budget.

The Provost indicated that between the Thanksgiving and the Winter break, she may be calling another joint meeting to review her thinking about goals that will be forwarded to UBC. She also indicated that before Winter break she will finalize her priority goals. The appropriate units will be asked to prepare the proposal for submission to UBC.

