

Travel Updates and Refresher

Agenda

- Updates
- Reminders
- Helpful Guides
- Q&A

Relocation Update

Effective 10/1/22, receipts are no longer required for payment of relocation allowance



Student Travel Update

Dean's offices + OGSR have a designated student travel rep to help pay for student travel expenses

Do I need a Travel Request?

Yes!

All reimbursable employee travel requires an approved Travel Request <u>before</u> the start of travel.

Registration

Registration <u>must</u> be paid on **ProCard**



Current Banned States (subject to change)

Alabama Arizona - NEW, Effective Sept 28, 2022 Arkansas Florida Georgia - NEW, Effective Aug 19, 2022 Idaho Indiana - NEW, Effective July 1, 2022 lowa Kansas Kentucky Louisiana - NEW, Effective Aug 1, 2022 Mississippi

Montana North Carolina North Dakota Ohio Oklahoma South Carolina South Dakota Tennessee Texas Utah - NEW, Effective July 1, 2022 West Virginia

Travel Expense Report

Your travel expense report <u>must</u> be submitted within 60 days of your trip ending.

What software do l use?

Concur

 Stateside employees using state funds (including self-support, state trusts, and split funding between state funds)

Adobe Sign

- Auxiliary employees
- Students
- Candidates
- Stateside employees using auxiliary funds
- Stateside employees using split funding between state and auxiliary funds

Upcoming Concur Training

Join us virtually from **1-2pm on October 5** for a general Concur training and Q+A session



Travel Website

TRAVEL

Travel Updates

CSUSM Travel Guidelines

Concur Travel

Forms

Training & Resources

Travel Ban States

International Travel Insurance

Travel Card

Candidate Travel

Moving & Relocation

FAQs

Travel Office Directory

Helpful Guides

Training

- Adobe Sign Travel Process Guide
- Candidate Quick Guide
- Concur Approver Training Video
- Concur Approver Quick Guide
- Concur Delegate Setup Guide
- Concur Expense Training Videos
- Concur Expense Quick Guide
- Concur Creating an Expense Report
- Concur Introduction PowerPoint
- Concur Personal Car Info Guide
- Concur Request Training Videos
- Concur Request Quick Guide
- Concur User Profile Set Up Guide
- Exception Request Guide
- Exception Request Guide Lodging
- Relocation Quick Guide
- Travel Approver Tips Video

Thank You!

Questions?

