

CFS 9.2 MP4.0 Upgrade

Financial Systems Operations

fso@csusm.edu

Maintenance Pack 4.0

Go Live: Monday 11/16

What visible changes
have you noticed since
the upgrade to MP 4.0?

The “Green Bar”

When saving a *Green Bar* will display.

The screenshot displays the CSU Common Financial System interface. At the top left, the logo for CSU The California State University and COMMON FINANCIAL SYSTEM is visible. The main header area is dark blue with the text "Load Interface" on the right. Below this, a green bar spans the width of the page, containing the text "Saving Page" and a large green circle with the number "2".

The main content area is white and contains several elements:

- Run Control ID: LOAD_INTERFACE
- Report Manager
- Process Monitor
- Run button
- *Business Unit: SMCMP (with a search icon)
- A search bar with a magnifying glass icon, navigation arrows, "1-1 of 1" dropdown, and "View All" link.
- *Seq Nbr: 001
- Upload a Local File button
- Path: /CSU/ftp/home/smf/tpfpd/
- File Name: (empty text box)
- + and - buttons for file name manipulation.

At the bottom of the interface, there is a row of buttons:

- Save button (highlighted with a red box and a green circle with the number "1")
- Return to Search button
- Previous in List button
- Next in List button
- Add button
- Update/Display button

Introduction to Classic Plus

- Classic Plus was introduced as a means to unify the look and feel of classic components to Fluid pages.
- PeopleSoft Fluid resizes and adapts to the size of the browser window of the device.
- The relative layout enables the use of mobile devices Android, iPhone and tablets.

Classic Plus

Before upgrade to MP 4.0.

The screenshot shows the Classic Plus interface before the upgrade to MP 4.0. The top navigation bar is dark blue with a back arrow and the text "CFS 9.2". Below this is a sidebar menu with several items: "Process Monitor", "Report Manager", "Query", "ChartFields", "ChartField Values", "Delegation Inquiry", "Delegation of Authority Entry", "SpeedChart", "Tree Viewer", and "ProCard". The "ChartField Values" item is highlighted in green. The main content area displays the title "ChartField Values" and a message: "You do not have security privileges to a". Below this message is a list of chart field values: "Account", "Fund Code", "Alternate Account", "Operating Unit", "Department", "Class Field", "Program Code", "Project", "Budget Reference", "Product", "Book Code", "Adjustment Type", "Scenario", and "Statistics Code". The "Account" item is highlighted with a dotted border.

After upgrade to MP 4.0.

The screenshot shows the Classic Plus interface after the upgrade to MP 4.0. The top navigation bar is dark blue. The main content area displays the title "ChartField Values" and a message: "You do not have security privileges to access the ChartFields that are not hyperlinks." Below this message is a list of chart field values: "Account", "Fund Code", "Alternate Account", "Operating Unit", "Department", "Class Field", "Program Code", and "Project". The "Fund Code" item is highlighted with a red box and a red double-headed arrow pointing to it. A red box with the text "Classic Plus spacing" is positioned to the right of the "Fund Code" item, indicating the spacing change.

The “Divide”

Click the *center box* on the *Divide* to increase screen visibility.

The *Divide* disappears.

The screenshot displays the CFS 9.2 Process Monitor interface. The top navigation bar includes a back arrow, 'CFS 9.2', and 'CFS Accounts Payable'. Below this, there are two tabs: 'Process Monitor' (highlighted with a red box) and 'Process List'. The main content area shows a 'Process List' tab selected, with a red arrow pointing to the 'Process List' button. Below the tabs, there is a 'View Process Request For' section with various filters: User ID (68100269392), Type, Last (100 Days), Server, Name, Instance From, Instance To, Run Status, and Distribution Status. A 'Refresh' button and a 'Report Manager' link are also present. At the bottom, there is a 'Process List' table with columns: Select, Instance, Seq., Process Type, Process Name, User, Run Date/Time, and Run Status. A red arrow points to the 'Select' column header. The table is currently empty.

Select	Instance	Seq.	Process Type	Process Name	User	Run Date/Time	Run Status
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Zoom using the CTRL key

Click the CTRL key and the minus (-) key.

Click the CTRL key and the plus (+) key.



Classic Plus

CSU The California State University
COMMON FINANCIAL SYSTEM

CFS 9.2 Search for an Asset

Search for an Asset

Asset Search Criteria

Unit COCSU Book Parent ID
Category Location Area ID
Asset ID Asset Status In Service Group ID
Tag Number Profile ID
Serial ID
 Approval Pending
Additional Search Criteria Chartfield Search Criteria

Acquisition Details

PO Unit Receipt Unit AP Unit
PO No Receipt No Voucher Project ID

Retrieve ?

Cost Information Acquisition Information Location Non Capital Asset Custodian Lease

Search Clear

Notify

“When I view a page, some buttons appear to overlap.”

- This is not page or browser specific.

Classic Plus

Funding Source

SetID: LBFDN Funding Source: ARRA

Effective Date 🔍 | ⏪ ⏩ | 1 of 1 ▾ | View All

Effective Date: 01/01/2000 📅 Status: Active ▾ + -

*Description: Federal - ARRA

*Direct Revenue Account 503107 🔍 Fed Contracts and Grants-Other

*IDC Revenue Account 503110 🔍 Federal - F & A Cost Recovery

“When I view a page, some fields appear to be wrapping or not aligned.”

- CMS will revisit these pages with styling issues later.

Questions

Please email questions to fso@csusm.edu.