

## **Student Success Grant Guidelines**

College of Business Administration (CoBA) Student Success Grants (SSGs) are available to help students meet the costs of attending skills, knowledge-building, and networking events that will enhance their professional development. These may include, but are not limited to, attendance and /or participation at conferences, seminars, workshops, or work on research projects, practical application projects or publications. Items or activities that are considered tuition or other related expenses or fees toward your CSUSM degree will not be considered for this program.

CoBA recognizes that different programs have different professional development needs and opportunities, and encourages all students to apply for SSGs. Students who receive funds from our Student Success Grants will be representatives of the California State University San Marcos College of Business Administration at their funded event, program, and/or conference.

### **General Guidelines**

- SSGs are intended to cover a portion, not all, of the student's legitimate professional development expenses. Legitimate expenses include, but are not limited to, event registration fees, flights, transportation, and lodging. Food is not considered a legitimate expense.
- SSGs are selected in consultation with CoBA Department Chairs and awarded by the CoBA Dean.
- SSG awards work on a reimbursement basis and require submission of original receipts as outlined in the SSG Award Letter.
- At completion, SSG award recipients must submit a short description (not to exceed 500 words) of the event and how they benefited from attending it. Relevant photos should be included with this description.
- Students may receive only one SSG per academic year of their CSUSM CoBA undergraduate program. If a student declines or fails to claim an SSG that has been awarded to him/her, he/she may apply for a second SSG within that same academic year.
- Awards will be granted throughout the calendar year.

### **Restrictions**

- SSGs are not available for the purchase of any hardware, software, or equipment.
- SSGs may not be applied toward work for academic credit or for coursework activities, such as internships or capstone experiences.
- Professional organization membership will not be reimbursed even at a student rate.
- Applications submitted for events or activities that have already occurred will not be considered.

### **Eligibility**

- Must be a student who is currently registered at CSUSM at minimum as a pre-business student in CoBA.
- Must be a student in good standing and the events or activities must be closely related to the applicant's field of study, i.e. selected option.

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- Students may apply for a SSG award at any point while enrolled and registered at CSUSM as at least a pre-business student in CoBA. Graduating students may still apply for funds in their final semester as long as the event takes place prior to graduating from the University. We are not able to reimburse students post-graduation.

**SSG Award Amounts**

- SSG award amounts will depend on factors such as relevance of event, student's level of participation and/or role at the event, event registration fees, amount of travel required, size/number of grants requested by other students attending the same event, and so on.
- For conferences and other events requiring travel and accommodation, the maximum possible SSG award amount is \$1,000.
- Students are encouraged to participate in conference as presenters, as CoBA hopes this will increase networking value to the student as well as the visibility of CSUSM's excellence.
- For grants not involving travel and/or presentations, the maximum award is \$500.

All SSG grant amounts are awarded at the sole discretion of the CoBA Dean.

**Application Form, Deadlines, and Process**

SSG Application Form can be found on our [CoBA website](#) under **Signature Programs/Student Success Grants tab**.

**Applicants must submit the SSG Application Form by a minimum of four (4) weeks before the event or activity occurs if travel is involved, two (2) weeks if it is local.** Applicants who do not submit the application form by the appropriate deadline will not be funded.

Applicants must include a summary of their expected participation and a breakdown of estimated expenses. The most common expense categories are Event Registration Fee, Transportation, Lodging, and Association Registration Fee. Applicants should specify any additional expenses. The summary must include an explanation of how the event or activity will contribute to the applicant's professional development.

***New Requirement for Proposals including Travel***

Due to increased risk in traveling outside of the San Diego area for professional development, we are requiring that all student applicants requesting funds to travel outside of the area submit a letter of recommendation from a professor from the College of Business Administration. The letter of recommendation should include the following:

- Attest to your character
- Support your professional development and how it relates to your career goals
- And any other particularly useful information in which the professor would like to share

*NOTE: The letter does not have to be long, but does need address the above and be signed by the professor (or emailed to Jill Laing at [jlaing@csusm.edu](mailto:jlaing@csusm.edu) by the professor).*

Students should not assume that they are guaranteed any or all funding when submitting a proposal.

### Approval Process

Applications received by CoBA will be reviewed by the Dean within a one week period where possible.

Students will be notified by the Dean's Office of acceptance or non-acceptance of the proposal. If awarded, the grant is a commitment of reimbursement up to the specified amount, given the timely submission of proper receipts (within two weeks after the event). No funds may be released without formal approval. The decision of the Dean's Office is final.

### Reimbursement Procedure & Deadline

To have a Student Success Grant reimbursed, students must come to the CoBA Dean's Office in person and submit their original receipts (taped to 8 ½ x 11" copy paper), a copy of the Student Success Grant approval letter, and the two paragraph description of the event (no more than 500 words). Photocopied receipts will not be accepted.

The College cannot reimburse a student for payment another person has made. Therefore, all receipts paid for by credit card must have the student's name on the receipt as the bearer of the credit card.

Students can only be reimbursed for original receipts turned in. If less than the SSG award is spent, the student cannot claim the full SSG award amount.

**All receipts must be submitted within two weeks of attending the event.** Reimbursement requests submitted after these deadlines will be considered cancelled. The Dean's Office is not responsible for the loss of receipts and/or paperwork, and recommend that students keep copies of their receipts for their personal records. The Dean's Office will not make copies of receipts or submissions for students.

### Items Required for Reimbursement

- **Note:** Anything that is paid for by credit card or any method other than cash must have your name on it. We will not reimburse students for someone else's expense.
- For anything paid for by cash, check, or credit card: original dated receipts.
- For anything paid by check: a copy of the canceled check (front and back).
- For airline flights, a copy of the travel itinerary that includes the cost of the flight and the name of the flier. Boarding passes are NOT redeemable for reimbursement.
- A copy of your award letter.
- At minimum, a short description (no more than 500 words) of the event and how you benefited from attending it, and photos where appropriate. You will receive a link to submit your post-event summary with your award notification. All submissions to the Dean's Office are considered approval that work may be posted.
- The rules of the College apply for reimbursement of Transportation (by the most economical means available), Lodging (excluding food), and Registration Fees.

### Reimbursement Checks

Normally, it takes 2-3 weeks after submitting a request to receive a SSG reimbursement check. Checks will be mailed to the submittor's local address.

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**COBA STUDENT SUCCESS GRANT APPLICATION**

This is an example of the questions on the application. The formal application must be submitted online.  
DO NOT SUBMIT A PAPER APPLICATION.

You can find the online application at: [www.csusm.edu/coba/successgrant](http://www.csusm.edu/coba/successgrant)

Name: \_\_\_\_\_ ID# \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Local address: \_\_\_\_\_

Program/Major: \_\_\_\_\_ GPA: \_\_\_\_\_ Year: \_\_\_\_\_

Title of project/activity: \_\_\_\_\_

Location of project/activity: \_\_\_\_\_

Date of project/activity: \_\_\_\_\_

Project/activity location: \_\_\_\_\_

Project/activity website: \_\_\_\_\_

Estimated Expenses (Transportation, Lodging, Registration, Meals, Other)

Total Estimated Expenses: \_\_\_\_\_ Amount requested: \_\_\_\_\_

Do you have other sources of funding? If so, please indicate the amount of additional funding and source of those funds.

Upload a detailed explanation (1-2 pages) of the project/activity, including answers to the following questions:

- How is this project/activity related to your disciplinary study and/or to your professional development?
- How did you learn about the project/activity?
- How will you participate? Are there opportunities for you to be involved other than attendance? (i.e. presenting)
- What are your anticipated learning outcomes?

Upload any supporting documents such as a program or brochure of the event showing your involvement and/or costs of the project/activity.

Applicants who are accepted to the program will be asked to sign a Student Conduct Agreement and a Release of Liability Agreement.