

2021 Extend Learning MOU Workgroup Timeline

Charge: A task force established to propose a revision to the EL MOU with consideration given to the **concerns & challenges** that have been voiced about the current MOU. In addition to the need for the MOU to be **acceptable to all signatories** (EL Dean, Provost, CFO, President), the proposed revision needs to be **consistent with all regulations** (including **EO-1099**), be seen as fair, transparent, and **allow programs to predict their indirect costs**. Final recommendations should be made only after **consulting** with MOU signatories, college deans, Budget and Long-range Planning committee, and Senate EC. That recommendation needs to occur in time to establish a new MOU before the beginning of the 2021-22 fiscal year.

Date		Item Description
Fri 2/26		Workgroup Meeting - Kick-off
Fri 3/5		Workgroup Meeting: <u>Overview of Current State</u> : EL Financial Operations and Indirect Cost charge methodology
Wed 3/10		Workgroup Meeting: <u>Overview of Current State - Part 2</u> : Indirect Allocation to Programs, Program Surplus Share-back, & Overview of EO 1099
Fri 3/12		EL MOU Townhall meeting - forum feedback.
Fri 3/19		Noon - Due date for campus community input on MOU Townhall
Thu 3/18	9am-10am	Workgroup Meeting: <u>Improvement Opportunities</u> : Review & discuss - 3/12 Townhall feedback, Dean's annotated concerns, etc Considering alternatives and potential improvements.
		Spring Break : March 22 - 27 (thinking EL MOU improvement thoughts)
Fri 4/2	4pm-5:30pm	Workgroup Meeting: <u>Improvement Opportunities continued</u> : review MOU Subgroup write-ups, review townhall comments submitted by 3/18. Come up with an "embryo" rough direction
Tue 4/6	1pm-2:15pm	BLP Committee Workgroup check-in with BLP - sharing our preliminary direction
Fri 4/9	3:30pm-5pm	Workgroup Meeting: <u>Improvement Draft Proposal validation/testing</u> : review financial projections based on proposed changes, validate assumptions, & unintended outcomes.
Mon 4/12	9:30am-10:30am	Check-in with Leadership (Provost & CFO) <u>Workgroup check-in</u> - sharing our preliminary proposal
Wed 4/14	11:30am-1:20pm	Senate Executive Council Workgroup progress update. Receive feedback.
Fri 4/16	4pm-5pm	Workgroup Meeting: <u>Proposal Review/Revision</u>
Wed 4/21	12:20-2:20	Full Senate Workgroup progress update. Receive feedback.
Wed 4/21	3pm-4pm	Share progress w/ Deans Workgroup progress update. Receive feedback.
Fri 4/23	11am-Noon	Share with broader - Program Director audience Workgroup progress update. Receive feedback.
Fri 4/23	4pm-5pm	Workgroup Meeting: <u>Proposal Review/Revision</u>
Tue 4/27	1pm-2:15pm	BLP Committee Workgroup share final-draft proposal.
Fri 4/30		Townhall Workgroup proposals
Fri 4/30	4pm-5pm	Workgroup Meeting: Finalize proposal, formalize parking lot items for Next Year effort.
Tue 5/4	1pm-2pm	Final Report Out - Deans & Signatories
Wed 5/5		Written report (Revised MOU) - info item for Senate
Thu 5/27		Last Day of Classes