

#### **CSUSM Corporation - Business Services & Finance**

Management of campus programs, business and financial operations. Ensures compliance with all policies, procedures and laws for all Corporation activity.

2022 Strengths

37

Knowledgeable Staff Helpful Staff

Provides Effective Advice, Guidance

respondents

#### 2019

23 respondents Opp

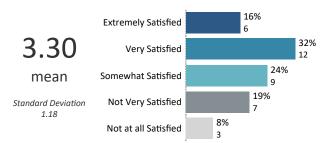
Opportunities

Responds to Requests Within an Acceptable Time Frame Moving in a Positive Direction

Accessible to Customers

#### **Overall Satisfaction**

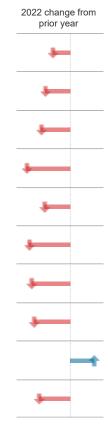
Thinking of your OVERALL experience with this department, how would you rate your satisfaction with it during the past 12 months in meeting your department's needs?



Mean Score

Mean Scores Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

| #  | Question  | 2018 | 2019 | 2022 |
|----|---|------|------|------|
| 1  | Thinking of your OVERALL experience with CSUSM Corporation - Business Services & Finance, how would you rate your satisfaction with it during the past 12 months? | 3.86 | 3.52 | 3.30 |
| 2  | Understands my needs and requirements   | 3.85 | 3.59 | 3.27 |
| 3  | Accessible to customers (via phone, voicemail, e-mail, etc.)  | 3.74 | 3.65 | 3.28 |
| 4  | Responsive to requests within an acceptable time frame  | 3.84 | 3.64 | 3.08 |
| 5  | Provides effective advice, support, and guidance  | 3.73 | 3.68 | 3.35 |
| 6  | Facilitates problem resolution  | 3.76 | 3.81 | 3.29 |
| 7  | Knowledgeable staff   | 3.79 | 3.95 | 3.46 |
| 8  | Helpful staff   | 3.95 | 3.91 | 3.44 |
| 9  | Effectively uses website to provide access to information and services  | 3.70 | 3.24 | 3.53 |
| 10 | Moving in a positive direction to meet my needs   | 3.74 | 3.71 | 3.31 |



#### Background

- 4th annual Customer Satisfaction Survey
- Curvou Dariade April 10 May 20 2022, 22 departments participated
- •
- •
- •

and 3 open-ended questions (like, improve, recognition)

Contact vpfas@csusm.edu for questions about this report or additional analysis of survey data

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Survey and analytics powered by Triton/ytics™, Organizational Assessments and Strategy, UC San Diego

Change -Increase/Decrease of 0.09 or greater

# 2022 CSU San Marcos CSS CSUSM Corporation - Business Services & Finance

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### **2022** Satisfaction Question Response Frequencies

| Response Frequencies Breakdown   |                           |             |             | Mean |  |  |  |  |
|--|---------------------------|-------------|-------------|------|--|--|--|--|
| Thinking of your OVERALL experience with CSUSM Corporation - Business  Services & Finance, how would you rate your satisfaction with it during the past 12 months? | 49%<br>(18)               | 27%<br>(10) | 3.30        |      |  |  |  |  |
| 2 Understands my needs and requirements  | 46%<br>(17)               | 27%<br>(10) | 27%<br>(10) | 3.27 |  |  |  |  |
| 3 Accessible to customers (via phone, voicemail, e-mail, etc.)   | 39%<br>(14)               | 36%<br>(13) | 25%<br>(9)  | 3.28 |  |  |  |  |
| 4 Responsive to requests within an acceptable time frame   | 38%<br>(14)               | 35%<br>(13) | 27%<br>(10) | 3.08 |  |  |  |  |
| 5 Provides effective advice, support, and guidance   | 47%<br>(16)               | 32%<br>(11) | 21%<br>(7)  | 3.35 |  |  |  |  |
| 6 Facilitates problem resolution   | 49%<br>(17)               | 26%<br>(9)  | 26%<br>(9)  | 3.29 |  |  |  |  |
| 7 Knowledgeable staff  | 54%<br>(20)               | 24%<br>(9)  | 22%<br>(8)  | 3.46 |  |  |  |  |
| 8 Helpful staff  | 47%<br>(17)               | 31%<br>(11) | 22%<br>(8)  | 3.44 |  |  |  |  |
| 9 Effectively uses website to provide access to information and services   | 50%<br>(15)               | 33%<br>(10) | 17%<br>(5)  | 3.53 |  |  |  |  |
| 10 Moving in a positive direction to meet my needs   | 51% 20% 29% (18) (7) (10) |             |             | 3.31 |  |  |  |  |
| Very/Extremely Satisfied Somewhat Satisfied Not Very/Not At All Satisfied  |                           |             |             |      |  |  |  |  |

Mean (Average) Scores - Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent



#### CSUSM Corporation - Business Services & Finance

#### **Net Promoter Score**

Below 0 - Low | 0-19 - Marginal | 20-49 - Good | 50 & above - Excellent

The Customer Satisfaction Survey includes the question "How likely is it that you would share a positive impression of CSUSM Corporation - Business Services & Finance with others? (10 being extremely likely and 0 being not at all likely)" answered on a scale from 0 to 10. The Net Promoter Score is calculated as follows: the percent falling in the lowest segment (red section below) is subtracted from the percent falling in the highest segment (blue section below) to determine the Net Promoter (NPS) score.

| 2018 | 2019 | 2022                |
|------|------|---------------------|
| NPS  | NPS  | -26 NPS             |
| - =  | - =  | 20.6% - 47.1% = -26 |

#### NPS Breakdown for 2022

| Detractor |         |    |         |         |          |         |         | sive     | Pron | noter |
|-----------|---------|----|---------|---------|----------|---------|---------|----------|------|-------|
| 0         | 1       | 2  | 3       | 4       | 5        | 6       | 7       | 8        | 9    | 10    |
|           | 6%<br>2 | 3% | 9%<br>3 | 6%<br>2 | 15%<br>5 | 9%<br>3 | 9%<br>3 | 24%<br>8 | 3%   | 18%   |

#### **About NPS**

The Net Promoter Score (NPS) is widely used in business to determine growth potential [1]. Different types of customers can have positive or negative effects on the success of the survey unit. The NPS identifies them as follows:

#### **Detractors**

Score 0-6 on the Recommend question. These are <u>dissatisfied</u> customers who will not promote or recommend the survey unit at all and may provide negative information to others.

#### **Passives**

Score in the neutral sections of the Recommend question (7-8). These are <u>passive</u>, <u>neutral customers</u>, who, while perhaps satisfied, are likely to do nothing to actively contribute to the success of the survey unit.

#### **Promoters**

Score 9-10 on the Recommend question. These are <u>satisfied and enthusiastic</u> customers.

The NPS score can potentially range from +100, where all customers are Promoters, to -100, where all customers are Detractors. Evaluation of the NPS is based on the following scale:

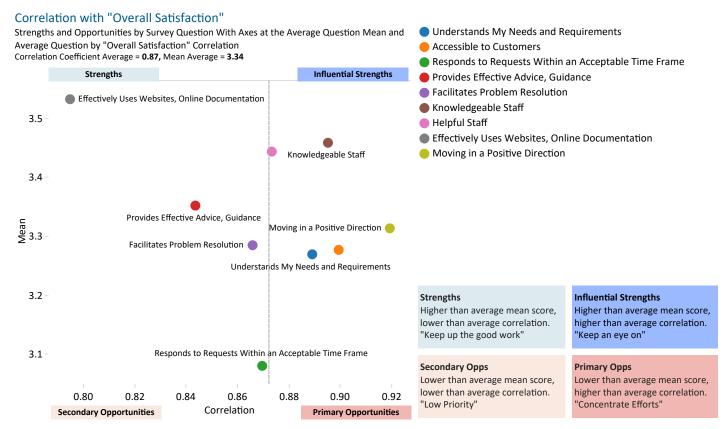
Below 0 – LOW 0 to 19 – MARGINAL 20 to 49 – GOOD 50 & above - EXCELLENT

The cut-off points were developed by examining the distribution of NPS scores from over 300 survey departments rated by over 24,000 total customers from seven Universities (CSU Cal Poly, CSU Chancellor's Office, CSU Fullerton, CSU San Marcos, UC Davis, UC Riverside, and UC San Diego) participating in customer surveys. Along with Overall Satisfaction and unit Strengths and Opportunities, the NPS provides an externally-validated benchmark to help track progress over the course of future evaluations.

[1] Reichheld, Frederick F. (December 2003). "One Number You Need to Grow". Harvard Business Review.

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List of Strengths & Opportunities by Question ST - Strength | IS - Influential Strength | PO - Primary Opportunity | SO - Secondary Opportunity

| #  | Question   | Mean | Corr | Str/Opps |
|----|--|------|------|----------|
| 2  | Understands my needs and requirements                                  | 3.27 | 0.89 | РО       |
| 3  | Accessible to customers (via phone, voicemail, e-mail, etc.)           | 3.28 | 0.90 | PO       |
| 4  | Responsive to requests within an acceptable time frame                 | 3.08 | 0.87 | SO       |
| 5  | Provides effective advice, support, and guidance                       | 3.35 | 0.84 | ST       |
| 6  | Facilitates problem resolution   | 3.29 | 0.87 | SO       |
| 7  | Knowledgeable staff  | 3.46 | 0.89 | IS       |
| 8  | Helpful staff  | 3.44 | 0.87 | IS       |
| 9  | Effectively uses website to provide access to information and services | 3.53 | 0.79 | ST       |
| 10 | Moving in a positive direction to meet my needs                        | 3.31 | 0.92 | РО       |
|    |  |      |      |          |



## CSUSM Corporation - Business Services & Finance

Satisfaction Mean Scores by Classification Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

|                  | Overall<br>Satisfaction | Understands My<br>Needs and<br>Requirements | Accessible to<br>Customers | Responds to<br>Requests Within<br>an Acceptable<br>Time Frame | Provides Effective<br>Advice, Guidance | Facilitates<br>Problem<br>Resolution | Knowledgeable<br>Staff | Helpful Staff | Effectively Uses<br>Websites, Online<br>Documentation | Moving in a<br>Positive Direction |
|------------------|-------------------------|---|----------------------------|---|--|--------------------------------------|------------------------|---------------|---|-----------------------------------|
| Academic/Faculty | 1.50                    | 1.75  | 2.00                       | 1.50  | 1.75                                   | 1.50                                 | 1.75                   | 1.75          | 2.50  | 1.75                              |
| Staff            | 3.52<br>(33)            | 3.45<br>(33)                                | 3.44<br>(32)               | 3.27<br>(33)  | 3.57<br>(30)                           | 3.52<br>(31)                         | 3.67<br>(33)           | 3.66<br>(32)  | 3.69<br>(26)  | 3.52<br>(31)                      |

Number of respondents in parenthesis: (n). The (n) is not shown when the number of respondents is fewer than five Blank cells: respondents did not provide an answer to the question.

# CSUSM Corporation - Business Services & Finance

Satisfaction Mean Scores by Division and Classification Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

|  |                  | Overall Satisfaction | Understands My Needs<br>and Requirements | Accessible to Customers | Responds to Requests<br>Within an Acceptable<br>Time Frame | Provides Effective<br>Advice, Guidance | Facilitates Problem<br>Resolution | Knowledgeable Staff | Helpful Staff | Effectively Uses<br>Websites, Online<br>Documentation | Moving in a Positive<br>Direction |
|--|------------------|----------------------|--|-------------------------|--|--|-----------------------------------|---------------------|---------------|---|-----------------------------------|
| Academic Affairs                       | Academic/Faculty | 1.50                 | 1.75                                     | 2.00                    | 1.50   | 1.75                                   | 1.50                              | 1.75                | 1.75          | 2.50  | 1.75                              |
|  | Staff            | 3.54<br>(13)         | 3.31<br>(13)                             | 3.46<br>(13)            | 3.31<br>(13)   | 3.54<br>(13)                           | 3.31<br>(13)                      | 3.62<br>(13)        | 3.69<br>(13)  | 3.36<br>(11)  | 3.50<br>(12)                      |
| Finance and Administrative<br>Services | Staff            | 3.80<br>(15)         | 3.87<br>(15)                             | 3.64<br>(14)            | 3.40<br>(15)   | 4.00<br>(12)                           | 4.00<br>(13)                      | 3.93<br>(15)        | 3.86<br>(14)  | 4.18<br>(11)  | 3.79<br>(14)                      |
| Student Affairs                        | Staff            | 2.50                 | 2.50                                     | 2.75                    | 2.50   | 2.25                                   | 2.50                              | 2.75                | 2.50          | 3.00  | 2.50                              |
| University Advancement                 | Staff            | 3.00                 | 3.00                                     | 3.00                    | 4.00   | 4.00                                   | 4.00                              | 4.00                | 5.00          | 4.00  | 4.00                              |

Number of respondents in parenthesis: (n). The (n) is not shown when the number of respondents is fewer than five. Blank cells: respondents did not provide an answer to the question.