#### **EXECUTIVE SUMMARY**

#### **BACKGROUND**

- 2022 is the 6th year of the FAS Employee Engagement Survey
- Survey Period: October 25 November 18, 2022
- 332 individuals were invited to take the survey; 223 (67%) responded
- Survey consisted of 56 satisfaction questions, eNPS question, open-ended question for feedback regarding work environment, and the opportunity to highlight colleague(s) who have made an impact on creating a positive work environment

#### YOUR UNIT OR DEPARTMENT SUMMARY

RESPONSE	OVERALL SATISFACTION	RETENTION	RETENTION
RATE		DEPARTMENT	UNIVERSITY
86% 6 responses   7 invited	100% Satisfied or Extremely Satisfied	No data if your survey did not ask this question.	No data if your survey did not ask this question.

	TOP SATISFACTION SCORES SAT		LOWEST SATISFACTION SCORES		LARGEST CHANGES IN SCORES  ↑
1	Balance Work Life	1	Faculty Value Contributions	1	Total Compensation
2	Communicates Essential Info	2	Staff Value Contributions	2	Department Diversity Programs
3	Gives Praise for Work	3	Adequate Staffing	3	Collaborate with Units Outside
4	Recommends without Fear	4	Total Compensation	4	Enjoy Working with Coworkers
5	Sexual Orientation - Fair	5	Career Advancement	5	Participate in Decisions

LARGEST DRIVERS OF SATISFACTION							
INFLUENTIAL STRENGTHS	PRIMARY OPPORTUNITIES						
All Cultures - Fair							
Appropriate Stress							
Better Ways Recognized	Contributes to Dept's Mission						
Collaborate with Units Outside							
Department Diversity Programs							

#### **NEXT STEPS**

- Encourage directors to discuss the results with their teams and have a facilitated session to discuss the results and actions they can take to make improvements.
- $_{\bullet}\;$  Develop an action plan based on the opportunities and share this plan with all staff.
- Widely communicate the results and action plans of the survey. Email staff recognized for their exceptional work and contributions to a positive work environment.
- Regularly communicate the linkage between the actions taken throughout the year and the survey ("we heard you").
  - 1 Survey and analytics powered by Triton/ytics™ Organizational Assessments and Strategy, UC San Diego



#### VPFAS and Travel Office (includes Internal Audit) - 11000

2022 6 respondents 86% of 7 invited

5 respondents 2021 100% of 5 invited 5 respondents 2020

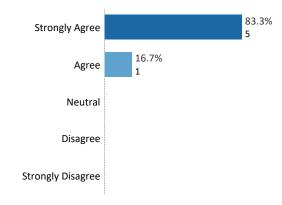
100% of 5 invited

#### 4.70 mean score for 56 questions (scale 1-5)

52 questions in the excellent range (4.3 or greater)

Opportunities					
17 Adequate Staffing					
50 Total Compensation					
19 Physical Work Environment					
13 Annual Dept Goals					
15 Measures Customer Satisfaction					

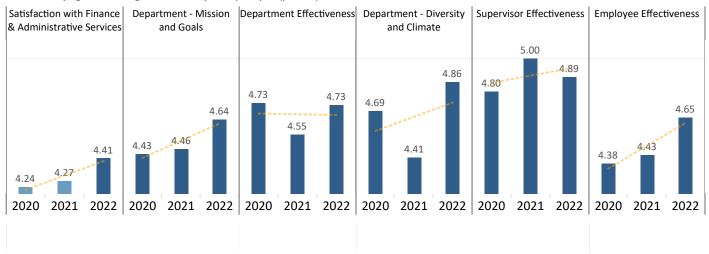
Overall, I am a satisfied FAS employee.



Mean = 4.83, Std Dev = 0.41

### Dimension Mean Score Trending Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

★ Statistically significant change from current year to prior year (p <= .01)



#### **Employee Net Promoter Score (eNPS)**

"Overall, I am a satisfied employee...." by "How likely is it that you would recommend..."

100 eNPS\* (100.0% - 0.0%)

Below 40 - Low 40 to 59 - Marginal 60 to 79 - Good 80 & above - Excellent

		Likelihood to Recommend							Total				
		0	1	2	3	4	5	6	7	8	9	10	Total
	5											5	5
	4									1			1
Satisfied Employee	3												
	2												
	1												
Total										1		5	6

\*How eNPS Works ▶

Satisfied Promoters score 4-5 on the "Satisfied" item and 7-10 on the "Recommend" item. Dissatisfied Non-Promoters score 1-2 on the "Satisfied" item and 0-4 on the "Recommend" item. Subtract the percentage of Dissatisfied Non-Promoters from the percentage of Satisfied Promoters to calculate eNPS. Passives score 3 on the "Satisfied" item and 5-6 on the "Recommend" item.

## VPFAS and Travel Office (includes Internal Audit) - 11000

Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

Mean score greater than that of FAS Admin (rounded to two decimal places)

Change from 2021 to 2022 Arrows indicate change of .09 or greater **12** 

**4** 10

29 Invited (N) **25** Responded (n) 86% Response Rate

**FAS Admin** 

		2020	2024	2022		2022
	1 Overall Satisfaction	<b>2020</b> 4.20	<b>2021</b> 4.60	<b>2022</b> 4.83		4.16
	2 Valued Member	4.40	4.60	4.83		4.35
	3 Leadership Interested in Staff's Idea		4.60	4.67		4.36
	4 Faculty Value Contributions	3.33	3.00	3.17		3.24
atisfaction with Finance	5 Staff Value Contributions	4.20	4.40	4.00		4.04
Administrative Services	6 Understand University Mission	4.20	4.40	4.67		4.36
Auministrative Services	7 Contributes to FAS Mission	4.20	4.40	4.67		4.48
	8 Have a Voice	4.60	4.40	4.67		4.16
	9 Career Advancement					3.84
		4.00	4.20 4.40	4.33 4.67		4.24
	10 University All Welcomed 11 Understand Dept's Mission	4.40	4.60	4.83		4.72
						4.64
	12 Contributes to Dept's Mission	4.40	4.60	4.67		
epartment - Mission and	13 Annual Dept Goals	4.60	4.25	4.50		4.52
ioals	14 Measures Dept Goals	4.40	4.25	4.67		4.25
	15 Measures Customer Satisfaction	4.40	4.40	4.50	<u>_</u>	4.28
	16 Improve Services Products	4.40	4.60	4.67		4.52
	17 Adequate Staffing	4.20	4.00	4.17		3.44
	18 Have Tools	4.60	4.60	4.67		4.16
	19 Physical Work Environment	4.40	4.20	4.33	<b>=</b>	4.24
	20 Safe Environment	4.80	5.00	4.80	•	4.64
	21 Spirit of Cooperation	5.00	4.60	4.83		4.56
	22 Ethical Conduct	5.00	4.80	4.83		4.56
epartment Effectiveness	23 Collaborate Well with Coworkers		4.50	4.80		4.62
epartinent Enectiveness	24 Collaborate Well with Supervisor		4.50	4.80	<b>—</b>	4.70
	25 Collaborate with Units Outside	4.80		4.83	<b>—</b>	4.79
	26 Perform Responsibilities	5.00	4.60	4.83	<b>—</b>	4.52
	27 Participate in Decisions	4.80	4.60	4.83	<b>—</b>	4.58
	28 Balance Work Life	4.80	4.80	5.00	-	4.44
	29 Resolves Staff Issues	4.80	4.50	4.60	<b>=</b>	4.13
	30 Better Ways Recognized	4.60	4.60	4.83	-	4.46
	31 Department Diversity Programs	4.00	4.40	4.83	1	4.32
	32 All Cultures - Fair	4.80	4.40	4.83	-	4.72
epartment - Diversity	33 Sexual Orientation - Fair	4.80	4.50	5.00	-	4.83
nd Climate	34 Support Diversity	4.40	4.20	4.83		4.76
	35 Treated in a Professional Manner	5.00	4.40	4.83	_	4.68
	36 Feel Valued	5.00	4.60	4.83	_	4.52
	37 Recommends without Fear	5.00	5.00	5.00	•	4.80
	38 Sufficient Freedom	4.80	5.00	5.00		4.84
	39 Communicates Essential Info	4.60	5.00	5.00		4.56
	40 Work Assigned Equitably	4.80	5.00	4.83		4.32
	41 Gives Praise for Work	4.80	5.00	5.00		4.68
	42 Suggestions for Improvement	4.60	5.00	4.83		4.50
pervisor Effectiveness		4.60	5.00	4.83		4.50
						4.20
	44 Performance Evaluation	5.00	5.00	4.50	-	
	45 Advancement Opportunities	4.80	5.00	4.83		4.40
	46 Supports Training	4.80	5.00	5.00		4.72
	47 Treats with Respect	5.00	5.00	4.83		4.68
	48 Supportive of Personal Issues	5.00	5.00	5.00		4.80
	49 Appropriate Stress	4.40	4.40	4.83		3.72
	50 Total Compensation	3.80	3.60	4.17	1	3.24
	51 Get Information	4.40	4.60	4.83		4.48
mployee Effectiveness	52 Good Use of Skills	4.20	4.60	4.50		4.52
inproyee Enectiveness	53 Know How to Use Tools	4.60	4.60	4.67		4.60
	54 Manage Workload	4.40	4.40	4.83	-	4.00
	55 Valuable Training	4.20	4.60	4.50	<b>+</b> =	4.21
	56 Enjoy Working with Coworkers	5.00				4.67



## VPFAS and Travel Office (includes Internal Audit) - 11000

		extent you agree or disagree with s. Select 'N/A' if it is not applicable	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree	N/A			
or you do not know	٧.		5	4	3	2	1				
	1	Overall, I am a satisfied FAS employe	Pe.								
		I feel valued as a member of FAS.									
	3	Senior leadership in FAS are genuine	ly interested in h	nearing the ideas and o	pinions of staff member	ers.					
Satisfaction with	4	Faculty members at CSUSM value m	y contributions.								
Finance &	5	Staff members at CSUSM value my c	ontributions.								
Administrative	6	I understand the FAS mission.									
Services	7	I understand how my job performan	ce positively con	tributes to the FAS mis	sion.						
	8	I feel I have a voice to provide ideas	and suggestions	on how to improve FA	S.						
		I am satisfied with my opportunities									
	10	FAS promotes a work environment v	vhere all people	are welcomed.							
	11	I understand my department's missi	on.								
		I understand how my job performan		tributes to my departr	nent's mission.						
Department -		My department establishes annual o									
Mission and		My department routinely measures		=	ements.						
Goals		My department routinely measures		_							
		My department routinely takes action				ack.					
		My department has adequate staffir									
		I have the tools (i.e., equipment and	-		rk						
		My physical work environment (e.g.,									
	20	I feel physically safe while I am work				e last 12 months)					
		There is a spirit of cooperation withi	-		itirely on site during th	ic last 12 months,					
		Most people in my department cond									
Donartmont	23	While working remotely, I have been			are as pandad						
Department Effectiveness	24	•									
2	25	While working remotely, I have been able to collaborate well with my supervisor as needed.  People in my department are encouraged to work collaboratively with departments outside of my immediate area.									
		Most people in my department are encouraged to work collaboratively with departments outside or my immediate area.  Most people in my department perform their responsibilities.									
	26	I have the opportunity to participate			ŀ						
	27	My department creates a flexible en	_								
	28	My department effectively resolves				с.					
	29 30	People in my department are recogn									
		I am satisfied with the diversity relat									
	32	People of all ethnic groups, cultures,									
Department -		People of all sexual orientations are	_		ny department.						
Diversity and		My department actively supports a	•								
Climate		My department provides an environ			ofessional manner						
		I feel valued by my department.	ment where eve	i yone is treated in a pi	oressional manner.						
		I can make recommendations to my	supervisor with	out fear of negative cou	seguences						
		I have sufficient freedom to decide h		_	isequerices.						
		My supervisor communicates essent									
	40			on a timely basis.							
		Work is assigned equitably in my dep									
Communication		My supervisor gives me praise for m									
Supervisor Effectiveness		My supervisor gives me useful sugge	estions for impro	vement.							
Effectiveness		My performance is evaluated fairly.									
		My last performance evaluation pro				ance.					
		My supervisor gives me opportunitie				1.1					
		My supervisor actively supports my		raining and education	programs related to my	Job responsibilities.					
		My supervisor treats me with respec									
		My supervisor is supportive when pe									
		I feel that the amount of stress associ	, ,		position.						
		I am satisfied with my total compens		•							
		I know how to get the information I		tive in my job.							
Employee		My job makes good use of my skills a									
Effectiveness	53	I know how to use the tools that I ha	ive (i.e., equipme	ent and technology) to	do my work.						
		I am able to manage my work load e									
		The training that I receive at CSUSM	is valuable for in	nproving my job perfo	mance.						
		I enjoy working with my coworkers.									
eNPS	57	How likely is it that you would recon	nmend working i	n the Finance & Admin	istrative Services (FAS)	Division?					

#### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Satisfaction with Finance & Administrative Services**

Reading this visualization: Your department/unit's mean scores (black dots) are displayed with the overall means of CSUSM (blue bars) and other participating universities (see list on the bottom of page).

#### ● VPFAS and Travel Office (includes Internal Audit) - 11000

CSL	CSUSM		<b>●</b> 4.83	Contribute to	CSUCO	4.46	
	CSUCO				CSLA	4.29	
Overall	UMB	3.85			UCSD		
Satisfaction	UCSD			University	UMB		
	UCANR			Mission			<b>2</b> 167
	CSLA				CSUSM		● 4.67
	CSUCO				UCANR		
	CSUSM		● 4.83		CSUSM	3.70	4.67
/alued	UCSD				CSUCO	3.68	
Member	UMB				UCSD	3.49	
	UCANR			Have a Voice	UMB		
	CSLA		2.467		UCANR		
Leadership	CSUSM		● 4.67				
Interested in —	CSUCO				CSLA		
Staff's Ideas	UMB UCSD				CSUSM	3.57	● 4.33
	CSUCO			Career Advancement	UCSD	3.30	
Campus	UCANR				UMB	3.29	
	UCSD				CSUCO	3.28	
Faculty Value	UMB				UCANR	3.10	
,	CSUSM		<b>3</b> .17		CSLA		
	CSLA	3.45			CSUSM		<b>4.67</b>
	CSUCO	4.09					4.07
	UCSD	3.97		University All	CSUCO		
Staff Value	CSUSM	3.96	● 4.00	Welcomed	UCSD	3.97	
Contributions	UCANR	3.91			UMB	3.92	
	UMB	3.90					
	CSLA	3.79					
	CSUCO	4.46					
	CSLA	4.29					
Contribute to  University	UCSD	4.28					
University Mission	UMB	4.27					
	CSUSM	4.26	<b>●</b> 4.67				
	UCANR	4.19					

UC ANR (UC Division of Agriculture & Natural Resources) - Agricultural Experiment Station & UC Cooperative Extension CSU San Marcos (FAS CSUSM) - Finance & Administrative Services

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### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Department - Mission and Goals**

Reading this visualization: Your department/unit's mean scores (black dots) are displayed with the overall means of CSUSM (blue bars) and other participating universities (see list on the bottom of page).

#### ● VPFAS and Travel Office (includes Internal Audit) - 11000

	CSUCO	4.41	
	UCANR		
Understand	CSUSM		• 4.83
Dept's Mission	CSLA		
	UMB	-	
	UCSD		_
	CSUCO		
	CSUSM	4.44	<b>4.67</b>
Contribute to	CSLA		
Dept's Mission	UCANR	4.39	
	UMB	4.37	
	UCSD	4.31	
	CSUCO	4.03	
	CSUSM	3.98	● 4.50
Annual Dept	UCSD	3.86	
Goals	UMB	3.83	
	UCANR	3.69	
	CSLA	3.65	
	CSUCO	3.92	
	CSUSM	3.82	<ul><li>4.67</li></ul>
Measures Dept	UCSD	3.74	
Goals	UMB	3.68	
	UCANR	3.65	
	CSLA	3.47	
	CSUSM	4.00	● 4.50
	CSUCO	3.96	
Measures	UCSD	3.75	
Customer Satisfaction	UMB	3.65	
Satisfaction	UCANR	3.49	
	CSLA	3.43	
	CSUCO	4.11	
	CSUSM	4.06	<b>4.67</b>
Improve Services	UCSD	3.81	
Products	UMB	3.77	
	UCANR	3.68	
	CSLA	3.60	

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### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Department Effectiveness**

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● VPFAS and Travel Office (includes Internal Audit) - 11000

	CSUCO	3.02			CSUCO	4.32	
	CSLA					4.23	● 4.83
AdequateStaffing	UMB			Collaborate			4.63
	CSUSM	2.78	● 4.17	with Units		4.11	
	UCSD	2.77		Outside	UCSD	4.05	
	UCANR	2.60			UMB	4.00	
	CSUCO	4.09			CSLA	3.86	
	CSUSM	3.97	<b>●</b> 4.67		CSUCO	4.34	
lave Tools	UMB	3.87			UCANR	4.24	
lave 100is	UCSD	3.83		Doufous Doop o		4.21	<b>●</b> 4.83
	CSLA	3.73		Perform Respo nsibilities			4.03
	UCANR	3.67		TISIDIIILIES		4.14	
	CSUSM		● 4.33		UCSD	4.09	
	CSUCO				CSLA	3.96	
Physical Work	UCSD	!			CSUCO	4.12	
Invironment	UMB			Participate in	CSUSM	4.11	• 4.83
	UCANR				UCANR	4.03	
	CSLA			Decisions		3.92	
	CSUCO		• 4.00		UMB	3.86	
	CSUSM		● 4.80				
Safe Environment	UCSD UCANR				CSLA		
VII OIIIIIeiit	CSLA				CSUCO		
	UMB				CSUSM	4.34	● 5.00
	CSUCO			Balance Work	UCANR	4.28	
	CSUSM	!	• 4.83	Life	UCSD	4.11	
pirit of	UCANR		<b>•</b>		UMB		
Cooperation	UCSD				CSLA		
	UMB				CSUCO	i	
	CSLA	3.74					<b>2</b> 150
	CSUCO	4.48				3.89	● 4.60
	UCANR	4.37		Resolves Staff	UCANR	3.77	
thical	CSUSM	4.37	<b>•</b> 4.83	Issues	UCSD	3.75	
Conduct	UMB	4.20			UMB	3.66	
	UCSD	4.19			CSLA	3.46	
	CSLA	4.03				4.01	
						3.93	● 4.83
						3.86	4.03
				Better Ways			
				Recognized	UCSD		
						3.58	
					CSLA	3.45	

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UC San Diego (UCSD) - Academic Affairs, Marine Sciences, Health Sciences, CFO, Student Affairs, Resource Management & Planning, Advancement, Chancellor's Unit, EDI, Research Affairs

7 Survey and analytics powered by Triton/ytics™ Organizational Assessments and Strategy, UC San Diego

### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Department - Diversity and Climate**

Reading this visualization: Your department/unit's mean scores (black dots) are displayed with the overall means of CSUSM (blue bars) and other participating universities (see list on the bottom of page).

● VPFAS and Travel Office (includes Internal Audit) - 11000

	CSUSM	4.41	<ul><li>4.83</li></ul>
All Cultures -	CSUCO	4.39	
Fair —	CSLA	4.26	
ı alı	UCSD	4.23	
	UMB	4.14	
	CSUCO	4.49	
Sexual	CSUSM	4.46	● 5.00
Orientation -	CSLA	4.32	
Fair	UCSD	4.29	
	UMB	4.24	
	CSUSM	4.15	<ul><li>4.83</li></ul>
Department Diversity	CSUCO	4.05	
Programs	UCSD	3.91	
	UMB	3.78	
	CSUSM	4.39	<b>4.83</b>
Cummont	CSUCO	4.35	
Support — Diversity —	CSLA	4.24	
Diversity	UCSD	4.20	
	UMB	4.16	
	CSUCO	4.43	
Community-	CSUSM	4.35	<ul><li>4.83</li></ul>
Excellence-	UCSD	4.18	
Professional	UMB	4.11	
	CSLA	4.04	
	CSUCO	4.20	
	CSUSM	4.12	<ul><li>4.83</li></ul>
Feel Valued	UCSD	3.94	
	UMB	3.90	
	CSLA	3.84	

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### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Supervisor Effectiveness**

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● VPFAS and Travel Office (includes Internal Audit) - 11000

4.50
4.50
4.50
4.50
● 4.50
◆ 4.50
● 4.50
● 4.50
● 4.83
● 5.00
3.00
● 4.83
● 5.00

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### Comparison of VPFAS and Travel Office (includes Internal Audit) - 11000 to other Universities Overall

#### **Employee Effectiveness**

Reading this visualization: Your department/unit's mean scores (black dots) are displayed with the overall means of CSUSM (blue bars) and other participating universities (see list on the bottom of page).

● VPFAS and Travel Office (includes Internal Audit) - 11000

	CSUCO	2 76	
Appropriate Stress		3.60	• 4.83
	UCSD		4.63
	CSLA		
	UMB	3.46	
	UCANR		
Total Compensation	UMB	3.08	
	CSUCO		
	CSUSM		● 4.17
	UCSD		<b>•</b> 4.17
	UCANR		
		2.67	
Get		4.30	• 4.83
	CSUCO		
	UMB		
Information	UCSD		
	CSLA	4.01	
	UCANR	4.00	
Good Use of	CSUSM	4.23	● 4.50
	CSUCO	4.10	
	UCANR	4.08	
Skills	UCSD	4.02	
	UMB	3.97	
	CSLA	3.86	
Know How to Use Tools	CSUCO	4.44	
	CSUSM	4.41	● 4.67
	UMB	4.37	
	CSLA	4.34	
	UCSD	4.29	
	UCANR	4.28	
Manage Workload	CSUCO	4.23	
	CSLA	4.19	
	CSUSM	4.11	• 4.83
	UMB	4.11	
	UCSD	3.98	
	UCANR	3.79	

Valuable Training	CSUSM	3.89	<b>4.50</b>
	CSUCO	3.80	
	UCSD	3.71	
	UMB	3.65	
	UCANR	3.58	
	CSLA	3.54	
Enjoy Working with Coworkers	CSUSM	4.50	● 4.83
	CSUCO	4.49	
	UCANR	4.42	
	UCSD	4.32	
	UMB	4.31	
	CSLA	4.23	

UC ANR (UC Division of Agriculture & Natural Resources) - Agricultural Experiment Station & UC Cooperative Extension CSU San Marcos (FAS CSUSM) - Finance & Administrative Services

CSU Chancellor's Office (CSUCO) - Academic & Student Affairs, Audit & Advisory Services, Business & Finance, Human Resources, University Relations & Advancement CAL State LA (CSLA) - President, Provost & VP for Academic Affairs, VP for Admin & CFO, CIO & AVP ITS, VP for Student Life, VP for University Advancement, Auxiliaries