



# California State University SAN MARCOS

Financial Aid and Scholarships Office Tel: 760.750.4850 Fax: 760.750.3047 [www.csusm.edu/finaid](http://www.csusm.edu/finaid)

## 2016-2017 Independent Asset Form

Student Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

Your 2016-17 FAFSA was selected for a process called "Verification". CSUSM is required to confirm the information you and your spouse reported on your FAFSA. Accurate completion of this form is required in order to verify and process your application.

- Please provide asset values as of the date you signed your FAFSA.
- DO NOT leave any section blank; blank sections are considered incomplete and will be returned.
- If any of the asset amounts are zero (or do not apply to you), you must enter "0".

	STUDENT	SPOUSE
<b>Cash, Savings, and Checking Accounts Balance(s)</b> Do not include retirement accounts or life insurance. (Include CD's, Money Market Accts, Stocks, Bonds, etc.) Type(s) of Account _____	\$ _____	\$ _____
<b>529 College Savings Plan</b> , Coverdell Savings Account, Prepaid Tuition Plans, etc. Enter the value of this account as of the date you completed your FAFSA. Include all accounts owned by the student and/or spouse, if married. Also include all accounts owned by student/spouse for their dependent children.	\$ _____	\$ _____
<b>Net Value of investments, including:</b> Rental real estate, royalties, partnerships, S Corporations, Trust funds, other real estate and/or investments. Include CD's, Money Market Accts, Stocks, Bonds, Mutual Funds and UGMA/UTMA accounts. Do not include the home in which you live. (Current Market Value minus Debt Owed = Net Value) Type(s) of Asset: _____	\$ _____	\$ _____
<b>Business Net Value</b> (Current Market Value minus Debt Owed = Net Value) Name of Business: _____ Type of Business: _____ Does your family own at least 50% of the business? ____ Yes ____ No How many employees do you employ? ____ 100 or fewer ____ More than 100	\$ _____	\$ _____
<b>Investment Farm Net Value</b> Do not include value if you live on the farm. (Current Market Value minus Debt Owed = Net Value)	\$ _____	\$ _____

By signing this form, I certify that all of the information on this form is true and complete to the best of my knowledge. If requested, I agree to provide further documentation to substantiate the information provided.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_