

California State University SAN MARCOS

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CALIFORNIA REGISTERED DOMESTIC PARTNER SUPPLEMENT TO 2010-2011 FAFSA

2010-2011 CALIFORNIA REGISTERED DOMESTIC PARTNER						
_		Day Time				
Student N	ame:		Phone Number:			
S.S. Number:			Compute ID:			
Nullibel.		Campus ID:				
Address:						
	Street Address			Suite #		
	City		State	ZIP Code		
		PLEASE COMPLETE WI	TH BLACK INK			
(Act), wa rights, be of the Ac Effective domestic Instruction 1. C	s enacted on September enefits and obligations to the apply to state and instruction January 1, 2005, the Ampartners with the Californs:	er 22, 2003 and became e o individuals in California titutional financial aid only ct extends the rights and o prnia Secretary of State ("	Partner Rights and Respon ffective on January 1, 2005 Registered Domestic Partner, not to federal aid. duties of spouses to couple Registered Domestic Partner rent is, registered with the Caving institutional aid from a Ca	i. The Act extends new erships. The provisions s registered as ers").		
2. I	·		bmit a copy of the Declaration	of Domestic Partnership		
As of Jan partner?	<u> </u>	re you registered with th no	e California Secretary of S	tate as a domestic		
	uary 1, 2009 or later, i partner? yes	s your parent registered v no	with the California Secreta	ry of State as a		
			arated from his or her partner, but tate's Office, you do not need to c			
		rjury under the laws of the worksheets is true and co	e State of California, that a prrect.	ll information provided		
Student's	Signature		Dat	re		
Student's	/Parent's Partner's Sigr	ature	Dat	re		
Student's	Parent's Signature		Dat	re		

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For the following questions, report your partner's or your parent's partner's income and assets. 1. What was your partner's or your parent's partner's adjusted gross income for 2009? \$_ Adjusted Gross Income is on IRS Form 1040-line 37; 1040A-line 21; 1040EZ-line 4. 2. Enter the total amount of your partner's or parent's partner's income tax for 2009. Income Tax Amount is on IRS Form 1040-line 60; 1040A-line 37; 1040EZ-line 11. 3. Enter your partner's or parent's partner's exemptions for 2009. Exemptions are on IRS Form 1040-line 6d or on 1040A-line 6d; for 1040EZ - see page 2. 4. How much did your partner or parent's partner earn from working (wages, salaries, tips, etc.) in 2009? Answer this question whether or not your partner or parent's partner filed a tax return. This information may be on the W-2form, or on IRS Form 1040-lines 7+12+18; 1040A-line 7; or 1040EZ-line 1. 5. Complete the worksheet on the next page. Enter your partner's or your parent's partner's totals here: 5.a. Additional Financial Information 5.b. 2009 Untaxed Income \$ 6. Does your partner or your parent's partner have children who receive more than half yes of their support from them? nο 7. Does your partner or your parent's partner have dependents (other than children or partner) who live with them and who receive more than half of their support from them, now and through June 30, 2011? yes no 8. What is the student's household size? Include in your (and your partner's) household: (1) Yourself (and your partner), and (2) Your children, or those of your partner, if you will provide more than half of their support from July 1, 2010 through June 30, 2011, and (3) Other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2010 through June 30, 2011. 9. What is the student's number in college? Always count yourself as a college student. Do not include your parents. Include others only if they will attend at least half time in 2010-11 in a program that leads to a college degree or certificate. 10. As of today, what is your partner's or parent's partner's total current balance in cash, savings, and checking accounts?

12. As of today, what is the net worth of your partner's or parent's partner's current business and/or investment farms?

Net Worth means current value minus debt. Do not include a farm that you and your partner or parent's partner live on and operate.

11. As of today, what is the net worth of your partner's or parent's partner's

investments, including real estate (not their home)?

Net Worth means current value minus debt.

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WORKSHEET

STUDENT'S PARTNER	2009 Additional Financial Information		PARENT'S PARTNER
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS line 50 or 1040 Aline 31.	S Form 1040—	\$
\$	Child support paid because of divorce or separation or as a result or requirement. Do not include support for children in your (or your household as reported in FAFSA question 94.	-	\$
\$	Taxable earnings from need-based employment programs, such as Study and need-based employment portions of fellowship and assis		\$
\$	Student grant and scholarship aid reported to the IRS in your adjust income. Include: AmeriCorps benefits (awards, living allowances and in payments), as well as grant or scholarship portions of fellowship assistantships.	nterest accrual	\$
\$	Combat pay or special combat pay. Only enter the amount that wa included in your adjusted gross income. Combat pay is reported on 12, Code Q.		\$
\$	Earnings from work under a cooperative education program offered by a college.		\$
\$		Partner Total in question 5.a.	\$

STUDENT'S PARTNER	2009 Untaxed Income	PARENT'S PARTNER
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - lines 28 + 32, or 1040A - line 17.	\$
\$	Child support received for all children. Do not include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative enter 0.	\$
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative enter 0.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. Other untaxed income not reported, such as workers' compensation, disability, etc.	\$
\$	Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	\$
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form.	XXXXXXXXX
\$	Student's Partner TotalParent's Partner TotalEnter in question 5.b.Enter in question 5.b.	\$

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