

# CSUSM Retirees Association

## 2019 Annual Report

Established in 2014, the Retirees Association (RA) seeks to advance the welfare, connections and contributions of retirees and near-retirees through social gatherings, educational and service opportunities, and opportunities for practical support and advocacy for CSUSM. The RA Board of Directors consists of five members (Chair, Vice Chair, Treasurer, Secretary, Member at large) and meets 4 times per year.



**2019-2020 Board**

### Membership

**124 Members**  
55% Lifetime

31% Staff  
48% Faculty  
19% Admin  
2% Friends of RA



**Annual Beach Walk**

### Financials

Revenue: \$3,490  
Expense: \$3,971

Fund Balance: \$13,261

*In 2014 University Advancement provided \$10,000 in seed funding to make up for expenses.*



**Monthly Lunches**

### Giving

**\$56,517**  
donated to CSUSM by  
31% of members

**\$335,688**  
given to CSUSM by  
RA members since inception  
**5** documented planned gifts



**Arts & Lectures  
Meet Ups**

### Communication

**3**  
RA Newsletter  
*Tukwut Times*

**18**  
other communications



**National RA  
Conference**

### Events

**7**  
events  
40% of members attended  
at least one event

**37**  
events held since inception