

CSUSM Retirees Association

2019 Annual Report

Established in 2014, the Retirees Association (RA) seeks to advance the welfare, connections and contributions of retirees and near-retirees through social gatherings, educational and service opportunities, and opportunities for practical support and advocacy for CSUSM. The RA Board of Directors consists of five members (Chair, Vice Chair, Treasurer, Secretary, Member at large) and meets 4 times per year.



2019-2020 Board

Membership

124 Members
55% Lifetime

- 31% Staff
- 48% Faculty
- 19% Admin
- 2% Friends of RA



Annual Beach Walk

Financials

Revenue: \$3,490
Expense: \$3,971

Fund Balance: \$13,261

In 2014 University Advancement provided \$10,000 in seed funding to make up for expenses.



Monthly Lunches

Giving

\$56,517

donated to CSUSM by
31% of members

\$335,688

given to CSUSM by
RA members since inception
5 documented planned gifts



**Arts & Lectures
Meet Ups**

Communication

3

RA Newsletter
Tukwut Times

18

other communications



**National RA
Conference**

Events

7

events

*40% of members attended
at least one event*

37

events held since inception