



The CSU Tax-sheltered Annuity Program

Fidelity services and resources — at your convenience

With Fidelity, you have access to a variety of resources for managing your accounts, finding answers to questions, and getting help with long- and short-term planning needs.

One on One

Schedule a consultation with a Fidelity Retirement Planner by calling **800-642-7131**. Meet to review your portfolio, discuss savings and investing needs, and other financial goals.



By phone

For general questions or inquiries regarding Fidelity accounts, or to execute transactions by phone, call **800-343-0860**, Monday through Friday, from 5 am. to 9 pm. Pacific time.



Online

Log in to **netbenefits.com/calstate** to check account balances, view your statements, make investment changes, update your account beneficiaries, take advantage of interactive planning tools, and much more.



Fidelity Mobile® Apps

Prefer to manage your portfolio on the go? Fidelity's mobile services and apps let you access your accounts whenever — and wherever — you want. Visit **Fidelity.com/mobile** for more information.



Fidelity Investor Centers

Visit a Fidelity Investor Center for free seminars and workshops, portfolio reviews, help with estate planning, assistance with developing financial strategies, and more. See the following page for more information on Fidelity Investor Centers near you.



Fidelity Investor Centers*

California State University (CSU) employees have the flexibility to conduct their investment transactions and planning online and/or by phone. For financial planning needs beyond your retirement account – such as saving for a college education or a vacation home – members can turn to the local Fidelity Investor Centers for:

- Portfolio reviews
- Help with developing investing strategies for a variety of financial goals
- Free investment seminars and workshops
- A wide range of educational materials

You may choose one of the convenient Investor Center locations to arrange a consultation and get the information and assistance you need.

Cal State Polytechnic University, Pomona

Brea
815 East Birch St.
Brea, CA 92821
800-526-7251

Pasadena
123 South Lake Ave.
Pasadena, CA 91101
800-638-0620

Cal State Polytechnic University, San Luis Obispo

Santa Barbara
3793 State St.
Santa Barbara, CA 93105
800-622-0603

CSU Stanislaus

Dublin
4500 A Tassajara Rd.
Dublin, CA 94568
800-235-1310

CSU, Bakersfield

Thousand Oaks
111 South Westlake Blvd.
#103
Thousand Oaks, CA 91362
800-381-6154

CSU, Channel Islands

Thousand Oaks
111 South Westlake Blvd.
#103
Thousand Oaks, CA 91362
800-381-6154

CSU, Chico

Roseville
1220 Roseville Pkwy.
Suite 100
Roseville, CA 95678
800-987-1410

CSU, Dominguez Hills

Seal Beach
12201 Seal Beach Blvd.
Seal Beach, CA 90740
800-544-7558

South Bay
21701 Hawthorne Blvd.
Torrance, CA 90503
800-779-8750

CSU, East Bay

Dublin
4500 A Tassajara Rd.
Dublin, CA 94568
800-235-1310

Berkeley
1995 University Ave.
Suite 120
Berkeley, CA 94704
800-225-6447

CSU, Fresno

Thousand Oaks
111 South Westlake Blvd.
#103
Thousand Oaks, CA 91362
800-381-6154

CSU, Fullerton

Brea
815 East Birch St.
Brea, CA 92821
800-526-7251

Irvine
2211 Michelson Dr.
Irvine, CA 92612
800-331-5829

CSU, Long Beach

Seal Beach
12201 Seal Beach Blvd.
Seal Beach, CA 90740
800-544-7558

South Bay

21701 Hawthorne Blvd.
Torrance, CA 90503
800-779-8750

CSU, Los Angeles

Pasadena
123 South Lake Ave.
Pasadena, CA 91101
800-638-0620

Burbank

2900 W Alameda Ave.
Suite 150
Burbank, CA 91505
800-476-4808

CSU, Maritime Academy

Marin
601 Larkspur Landing Cir.
Larkspur, CA 94939
800-990-1139

CSU, Monterey Bay

Monterey
553 Munras Ave.
Monterey, CA 93940
800-224-7566

CSU, Northridge

Woodland Hills
6326 Canoga Ave.
Woodland Hills, CA 91367
800-544-7602

Burbank

2900 W Alameda Ave.
Suite 150
Burbank, CA 91505
800-476-4808

CSU, Office of the Chancellor

Seal Beach
12201 Seal Beach Blvd.
Seal Beach, CA 90740
800-544-7558

South Bay
21701 Hawthorne Blvd.
Torrance, CA 90503
800-779-8750

CSU, San Bernardino

Pasadena
123 South Lake Ave.
Pasadena, CA 91101
800-638-0620

Palm Desert
73575 El Paseo
Suite C2300
Palm Desert, CA 92260
800-544-6983

CSU, San Marcos

Rancho Bernardo
16656 Bernardo Center Dr.
Rancho Bernardo, CA 92128
800-622-0554

San Diego State University

San Diego
7676 Hazard Center Dr.
Suite 820
San Diego, CA 92108
800-635-0472

Del Mar

11943 El Camino Real
Suite 120
San Diego, CA 92130
800-987-1344

San Francisco State University

San Francisco
8 Montgomery St.
San Francisco, CA 94104
800-462-5450

Berkeley
1995 University Ave.
Suite 120
Berkeley, CA 94704
800-225-6447

San Jose State University

San Jose
4160 North First St.
San Jose, CA 95134
800-544-2269

Campbell
851 East Hamilton Ave.
Suite 100
Campbell, CA 95008
800-544-4180

Sonoma State University

Marin
601 Larkspur Landing Cir.
Larkspur, CA 94939
800-990-1139

Sacramento
2277 Fair Oaks Blvd.
Suite 150
Sacramento, CA 95825
800-635-3441

Looking for a Fidelity Investor Center in another area?
Visit [Fidelity.com/branchlocator](https://www.fidelity.com/branchlocator) for locations and directions.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

*Fidelity Investor Centers and other brokerage products and services are provided beyond your retirement plan.

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