

CSU San Marcos

Academic Affairs

18/19 BUDGET



Budget Reconciliation

Monthly reconciliation

Budget adjustment deadlines

GSI budget transfers

- CSUEU and Unit 4 - completed in July
- MPP and C99 – pending
- Unit 3 (faculty) – pending



Midyear



Process

Reconciliation (period 6)

January to June Projections

Training from Budget Office

Data Warehouse

Budget 101



2018 Reconciliation Review



Reconcile budget monthly to Data Warehouse

- Use a shadow budget, print reconciled reports, sign and save



Forecast your budget with projections to fiscal year end

- Update monthly so know your up to date balances



Expense your budget by March 31 to avoid last minute issues

- Exceptions should be only for essential needs



Budget Analysts are resources for help

- Please call or email your unit analyst for additional training, questions or for help resolving issues

AA Budget Training & Resources

PAR Website

https://www.csusm.edu/par/resource_operations.html

Budget Coordinator Training Power Point 2018 and other Resources

<https://www.csusm.edu/par/aabudgettraining.html>



QUESTIONS?



Joseline Dyas, Senior Budget Analyst, Budget Office
Maria Rasimas, Resource & Operations Analyst, Planning and Academic Resources
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